



PRESS RELEASE

Zurich, 28 November 2024

BERGOS AG AWARDED "SUMMA CUM LAUDE" IN THE RANKING "THE ELITE OF ASSET MANAGERS"

Swiss Private Bank successful for the fourth time in a row

Zurich. The Swiss Private Bank was honored yesterday with the highest distinction "summa cum laude" in the renowned ranking "The Elite of Wealth Managers" (Handelsblatt). Only three Swiss banks were rated as recommendable.

"The virtues here are as stable as the mountains. If you want to have your assets managed from Switzerland, the independent Private Bank Bergos AG is exactly the right address with an outstanding reputation and excellent quality of advice. As an entrepreneurial private bank, the focus is on family businesses and wealthy private clients. The highly successful bank pursues a holistic approach in which people take centre stage," was the jury's verdict. And further: "Swiss independence, political stability, outstanding advisory culture and service, discretion and foresight, and all from a single source with personalities of integrity."

"To be one of only three Swiss banks to top the winners' podium of the renowned Elite Report for the fourth time in a row is a special honour for us," says Bergos CEO and Partner Dr Peter Raskin. "An award like this is a team effort: from the empathetic and highly specialised client advisory service to a successful investment team and the various staff departments, all employees are committed to ensuring that our clients are satisfied every single day. The award is both a confirmation and an incentive."

The Elite Report, which is published in cooperation with the Handelsblatt, honoured 54 of the initial 372 institutions as recommendable. 41 are from Germany, seven from Austria, three from Switzerland, two from Liechtenstein and one from Luxembourg.



BERGOS AG

Bergos AG is an independent Swiss Private Bank focusing on private wealth management. Bergos emerged in 2021 with a new shareholder base from its former mother company, the Berenberg Group founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 130 employees, the focus is on providing expert guidance in all known liquid asset classes, as well as in private markets and alternative investments. Following a "beyond money" approach, we also offer expertise in art collecting and philanthropy. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, cross-generational service that focuses on security, neutrality, internationality and openness to the world.

MEDIA CONTACT

BERGOS AG
Kreuzstrasse 5
8008 Zurich, CH

Sarah Thalmann
Head of Communications and Events

communications@bergos.ch
www.bergos.ch

MEDIA CONTACT – Representative

GLT Communications AG
Kommunikationsberatung & PR Utoquai 37
8008 Zurich, CH

Jörg Röthlisberger
Founder & CEO

Tel +41 44 396 90 90
Mobile +41 75 44 88 000
jr@glt-communications.ch