



BERGOS AG – PRESS RELEASE

Zurich, 21 February 2023 - Bergos announces new Head of Private Banking Switzerland

The independent Swiss private bank Bergos appoints Philipp Würmli, formerly in a senior position at Zürcher Kantonalbank, as Head of Private Banking Switzerland. In this role, Philipp Würmli will also become a member of the Extended Management Board.

Philipp Würmli began his career in 2000 at Zürcher Kantonalbank, where he held various management positions and was responsible for the Key Clients (UHNWI) division in the Private Banking business unit as Team Head from 2013-2022. Philipp Würmli brings over 22 years of professional and management experience in private banking to Bergos as a former member of the senior management of ZKB. As Bergos' Global Head Private Banking Switzerland, responsible for Key Clients and EAM, Philipp Würmli will focus on expanding the private bank's client base in Switzerland.

"We are delighted to welcome Philipp Würmli, an exceptional and highly qualified private banker," says Dr. Peter Raskin, CEO and Partner of Bergos. "As a member of our Extended Executive Board, Philipp Würmli will position our bank even more strongly in Switzerland. His very broad experience and winning personality uniquely position him for this important role."

Philipp Würmli: "Bergos has emotionally inspired me from the first encounter. The bank's unique history with deep roots in global private banking is unparalleled. The Human Private Banking approach particularly convinces me. Here, we combine tradition and the future, and convince with advice that is individually tailored to our clients and does not disregard the human aspect."



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Bergos AG is an independent Swiss Private Bank with a focus on Private Wealth. Bergos emerged in 2021 with a new shareholder base from Joh. Berenberg, Gossler & Co. KG, founded in 1590, and has been serving international private clients and entrepreneurs in the Swiss financial center for over thirty years. Its headquarters are in Zurich with an office in Geneva. The Swiss Private Bank is dedicated to "Human Private Banking" and specializes in wealth management and advisory services. With more than 100 employees, the focus is on providing expert guidance in all known liquid and non-liquid asset classes, as well as alternative investments such as real estate, private equity and art. For entrepreneurial clients, Bergos offers access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic, intergenerational service that focuses on security, neutrality, internationality and openness to the world, in addition to investment recommendations.

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